



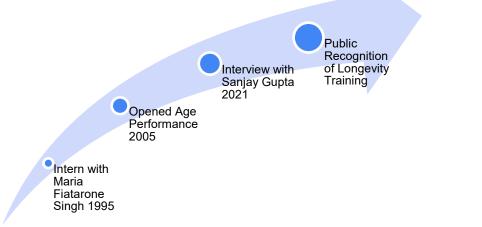
20 Years of Business:

What I Wish I Would Have Known

Paul Holbrook, Owner and Founder Age Performance

The Journey: From Idea to Impact

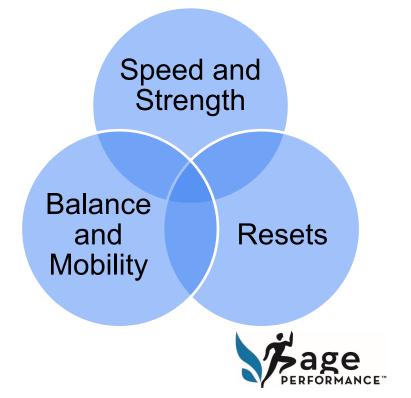
- > How and why Age Performance started
- > Who we serve (people 50+)
- What's changed in 20 years—and what hasn't (Let's identify some major milestones)





Niche is Power: Pick a Lane – and Stay In It

- Serving older adults wasn't mainstream
 20 years ago
- Sticking to our niche buildt loyalty and trust
- Don't be afraid to stand apart



Systems First, Then Scale: Build a Foundation

- We waited too long to systematize scheduling, billing, training
 - > Started with "At-a Glance type book"
 - Missed things, time consuming, hard to track sessions and payments
 - There are out-of-the box solutions
 - Capturing/documenting your training method
 - Difficult to train employees/trainers
- > Systems = sanity for you and clarity for your team

Before	After
At-a-Glance	CRM
Methodology poorly documented	Digital Coach – Fully Documented
Paul was the New Employee Trainer	Training Program
Self-Generated Financials	Book-keeping and Reporting
Body Building Paradigm	Functional Aging



Know Your Numbers: You Can't Improve What You Don't Track



- Why cash flow, client retention, and lead cost matter
- Mistakes we made by guessing instead of knowing



Referrals Only Go So Far – Marketing Is Not Optional

- Referrals worked—but it wasn't enough
- Other marketing avenues to consider
 - Radio
 - > Awards
 - Community Classes
 - Professional relationship/partnerships
 - > Internet/Social Media





Charge What You're Worth – Don't Apologize for Pricing

- > Pricing mistakes we made early on
 - > Understanding overhead
 - > Being able to support family/make a living, if this is your career
 - > Understand the uniqueness and value of your service (create a value proposition)
- > What we learned about value, confidence, and client psychology

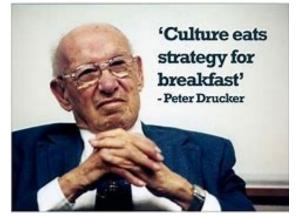


Are you a Pinto or a Mustang?



People Matter Most – Lessons in Hiring (and Termination)

- Hiring team members
 - Can tell a big difference between someone with Exercise Science degree and those who don't
- > The value of culture and alignment
 - > Address "static" immediately
 - Make sure they are "vnp qualified" Mike Boyle
- > Know who "owns" the client
 - > Make the contract clear
 - > Even with a contract, this is difficult due to bonding





Serving Older Adults Takes Heart – The Work is Personal

- » It's not just training—it's relationship-building
- > Why training the 50+ population is a gift and responsibility





Be Ready for Change – Stay Adaptable

- The World is waking up to Aging \geq Strategies – skipping
- Client churn is natural—plan for it \geq
- Keep growing your pipeline and \geq evolving offerings - highlight certificate and digital coach





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Strength



Understanding Your Aging Body

Building Your Foundation

Developing Your Speed and

My Workouts



Protect Your Energy – Burnout Helps No One

- > The toll of always being 'on'
- > Finding ways to recharge, delegate, and grow sustainably





Success Is Yours to Define

- Not every opportunity is the right one
- > Our values shaped our decisions
- Define success by fulfillment, not just revenue





What I Would Say to My Younger Self

Key Lessons:

- ➢ Good Job − The risk was worth it
- Surround Yourself With The Right People
- Don't Neglect the Most Important Things
- Always Be A Learner First
- > Reflection: would I do it all again? Absolutely.
- Invitation to connect or ask questions

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